



**HAIXI PHARMACEUTICAL
INTERNATIONAL HOLDINGS LIMITED**

28 September 2017

Extension of the Offer Period

The Board of Directors of Haixi Pharmaceutical International Holdings Limited (ACN 616 806 574) (*Company*) wishes to advise that the Closing Date of the initial public offering (*Offer*) made under the Company's Replacement Prospectus dated 19 July 2017 supplemented by the Supplementary Prospectus dated 17 August has been extended until 5:00pm (AEST) on 27 October 2017, and accordingly the timetable has been revised as follows:

Event	Date
Lodgement of Replacement Prospectus with ASIC	19 July 2017
Opening Date	21 July 2017
Lodgement of the Supplementary Prospectus with ASIC	17 August 2017
Closing Date	27 October 2017
Issue of New Shares	3 November 2017
Expected dispatch of Holding Statements	3 November 2017
Shares expected to begin trading on ASX	8 November 2017

These dates are indicative only and may change. The Company reserves the right to vary the dates and times set out above subject to Corporations Act 2001 (Cth) and other applicable laws. The Company reserves the right to vary the times and dates of the Offer including to close the Offer early, extend the Offer or to accept late applications, either generally or in particular cases, without notification. Applications received under the Offer are irrevocable and may not be varied or withdrawn except as required by law. Investors are therefore encouraged to submit their Application Forms as early as possible after the Offer opens.

Yours sincerely,

Chen Chik (Nicholas) Ong

Company Secretary

Haixi Pharmaceutical International Holdings Limited